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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HAICHUAN INTERNATIONAL INVESTMENT CO., LTD.

(Incorporated with limited liability in the British Virgin Islands)

(the “**Issuer**”)

**U.S.\$150,000,000 5.70 per cent. Guaranteed Green Bonds due 2027
(the “**Bonds**”, Stock Code: 5236)**

unconditionally and irrevocably guaranteed by

JIANGSU FANGYANG HOLDINGS CO., LTD.

(江蘇方洋控股有限公司)

(Incorporated with limited liability in the People’s Republic of China)

(the “**Guarantor**”)

Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner
Haitong International

Joint Lead Managers and Joint Bookrunners

**China Zheshang
Bank Co., Ltd.
(Hong Kong Branch)**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

CMBC Capital

CNCB Capital

**Guoyuan Securities
(Hong Kong)**

**China Industrial
Securities International**

**China International
Capital Corporation**

Sole Green Structuring Adviser
Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds, as described in the offering circular dated 25 September 2024, by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal, the Bonds is expected to become effective on or about 30 September 2024.

Hong Kong, 27 September 2024

As at the date of this announcement, the sole director of the Issuer is Ms. Sun Xiaoling, and the board of directors of the Guarantor comprises Mr. Yan Hongmin, as Chairman of the board of directors, Mr. An Tao, Mr. Cao Hongtao and Mr. Lin Hongjun, as directors, Mr. Zhao Jiandong and Mr. Song Chunfei, as external directors, and Mr. Liu Kai, as an employee director.